

# Shareholder Notification - Formal Transaction Completion

Subject: Acquisition Transaction Completed - Shareholder Information

Dear Shareholders,

The Board of Directors is pleased to announce the successful completion of our acquisition by [Acquiring Company Name] on [Date] for \$[Amount] per share.

This transaction represents excellent value for our shareholders and validates the strong business we have built together. The acquisition price of \$[Amount] per share represents a [X]% premium over our average trading price over the past [timeframe].

Payment processing will begin on [Date], and you should expect to receive your proceeds within [timeframe]. Detailed instructions regarding the exchange of shares and tax implications have been mailed separately.

We thank you for your confidence and investment in our company. This acquisition marks a successful conclusion to our growth strategy and provides excellent returns on your investment.

For questions regarding the transaction or payment process, please contact our investor relations team at [Contact Information].

Sincerely,

[Name]

Chairman of the Board

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