

Formal Investment Acceptance

Subject: Acceptance of Investment Proposal - [Company Name]

Dear [Investor's Name],

On behalf of [Company Name], I am honored to accept your investment proposal. Your confidence in our business model and growth potential is both encouraging and motivating.

We formally accept your offer to invest \$[amount] in exchange for [percentage]% equity in our company, subject to the terms outlined in your term sheet dated [date].

Your expertise in [relevant industry/area] will be invaluable as we scale our operations. We particularly appreciate your commitment to providing strategic guidance beyond the financial investment.

Our legal counsel will coordinate with your team to finalize the investment documentation. We anticipate completing due diligence and closing this investment round within [timeframe].

Thank you for believing in our vision. We are excited to have you as a partner in our journey.

Respectfully,

[Your Name]

[Title/Founder]

[Company Name]

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