

Serious Business Acquisition Acceptance

Subject: Acceptance of Acquisition Offer - [Target Company Name]

Dear [Acquiring Company Representative],

After extensive deliberation with our board of directors and key stakeholders, we are pleased to accept your acquisition offer for [Company Name].

Your offer of \$[amount] represents fair value for our shareholders and provides the strategic opportunities our company needs for future growth. We are particularly impressed by your commitment to retaining our workforce and maintaining our brand identity.

The key terms we are accepting include:

- Purchase price: \$[amount]
- Transaction structure: [cash/stock/combination]
- Employee retention commitments
- Regulatory approval timeline
- Due diligence completion within [timeframe]

We understand this acceptance initiates the formal due diligence process. Our team is prepared to provide full cooperation and transparency to facilitate a smooth transition.

We believe this acquisition will create substantial value for all stakeholders and position both organizations for enhanced success in the marketplace.

Respectfully,

[Your Name]

[Title]

[Company Name]

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