Investment Intent Template

Subject: Letter of Intent - Investment Opportunity

Dear [Investment Target/Entrepreneur],

Thank you for presenting your investment opportunity for [Company/Project Name]. After careful review of your business plan and financial projections, I am pleased to express my intent to invest in your venture.

Investment Terms (Subject to Due Diligence):

- Investment Amount: [Amount]

- Equity Stake: [Percentage]

- Valuation: [Pre/Post Money Valuation]

- Investment Type: [Series A/Seed/Angel/etc.]

- Board Representation: [Details if applicable]

Conditions Precedent:

- Completion of legal and financial due diligence
- Review of intellectual property portfolio
- Management team interviews and reference checks
- Satisfactory market analysis validation
- Legal documentation review and execution

Timeline:

I propose completing due diligence within [Timeframe] and closing the investment within [Timeframe] thereafter. My legal and financial advisors are prepared to begin immediately upon your acceptance of these preliminary terms.

This letter represents my serious interest but is non-binding pending formal documentation. I am excited about the potential to support your venture's growth and success.

Best regards,

[Your Name]

| [Contact Information] |
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[Investment Firm/Individual Investor]