

No Liability Certificate or Letter

[Date]

[Company Name]

Facility Offer Letter Ref: _____ dated: _____ entered into between [Bank] and [Company] (the "Facility Offer Letter")

We hereby confirm that all outstanding amounts due to us arising out of the finance facilities set out in the Facility Offer Letter, including all principal, profit, fees, charges or other amounts arising therefrom have been fully and finally settled.

This certificate has been issued upon customer's specific request, and is based upon information available to the Bank as at the date hereof, without any risk or responsibility whatsoever on the part of the Bank or any of its authorized signatories.

Yours Faithfully,

[Bank Name]

Authorised signatory